**2023 Russell Reconstitution**

**Templates for Constituent Communications**

**Recon Preliminary Additions PR Template – Russell 3000® Index**

***Please note:*** *This template is intended only as a guide. Please use the material below as a starting point or simply as background for your release. FTSE Russell does not need to review or approve your news release on this topic.*

**If your company has a presence on Twitter and/or LinkedIn, please see end of document for social media templates.**

**[Company Name] set to join Russell 3000® Index**

DATELINE — [Company Name] is set to join the broad-market Russell 3000® Index at the conclusion of the 2023 Russell indexes annual reconstitution, effective after the US market opens on June 26, according to a preliminary list of additions posted May 19.

Annual Russell indexes reconstitution captures the 4,000 largest US stocks as of April 28, ranking them by total market capitalization. Membership in the US all-cap Russell 3000® Index, which remains in place for one year, means automatic inclusion in the large-cap Russell 1000® Index or small-cap Russell 2000® Index as well as the appropriate growth and value style indexes. FTSE Russell determines membership for its Russell indexes primarily by objective, market-capitalization rankings and style attributes.

<Insert company spokesperson’s quote>

Russell indexes are widely used by investment managers and institutional investors for index funds and as benchmarks for active investment strategies. Approximately $12.1 trillion in assets are benchmarked against Russell’s US indexes. Russell indexes are part of FTSE Russell, a leading global index provider.

For more information on the Russell 3000® Index and the Russell indexes reconstitution, go to the “Russell Reconstitution” section on the [FTSE Russell website](https://www.ftserussell.com/resources/russell-reconstitution).

**About (Insert Company Description):**

**About FTSE Russell:**

FTSE Russell is a global index leader that provides innovative benchmarking, analytics and data solutions for investors worldwide. FTSE Russell calculates thousands of indexes that measure and benchmark markets and asset classes in more than 70 countries, covering 98% of the investable market globally.

FTSE Russell index expertise and products are used extensively by institutional and retail investors globally. Approximately $20.1 trillion is currently benchmarked to FTSE Russell indexes. For over 30 years, leading asset owners, asset managers, ETF providers and investment banks have chosen FTSE Russell indexes to benchmark their investment performance and create ETFs, structured products and index-based derivatives.

A core set of universal principles guides FTSE Russell index design and management: a transparent rules-based methodology is informed by independent committees of leading market participants. FTSE Russell is focused on applying the highest industry standards in index design and governance and embraces the IOSCO Principles. FTSE Russell is also focused on index innovation and customer partnerships as it seeks to enhance the breadth, depth and reach of its offering.

FTSE Russell is wholly owned by London Stock Exchange Group.

For more information, visit [www.ftserussell.com](http://www.ftserussell.com).

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**Sample Social Media:**

Want to share the news of your company’s proposed addition to the Russell indexes via social media in addition to a news release? Please feel free to use the following Twitter and LinkedIn templates via your company accounts.

**Instructions:**

1. Copy and paste the appropriate template below
2. Enter your company name where designated
3. Publish the Tweet/LinkedIn blurb via your company accounts

**Russell 3000® Index addition Tweet:**

[Company Name] is set to join the broad-market Russell 3000® Index on 6/26 as part of @FTSERussell #RussellRecon [link to news release, your company website or FTSE Russell “Russell Reconstitution” landing page]

**Russell 3000® Index addition LinkedIn blurb:**

[Company Name] is set to join the broad-market Russell 3000® Index on June 26 as part of the Russell indexes annual reconstitution, according to a preliminary list of additions posted May 19. #RussellRecon [link to news release, your company website or FTSE Russell “Russell Reconstitution” landing page]

**Recon Preliminary Additions PR Template – Russell Microcap® Index**

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**If your company has a presence on Twitter and/or LinkedIn, please see end of document for social media templates.**

**[Company Name] set to join Russell Microcap® Index**

DATELINE — [Company Name] is set to join the Russell Microcap® Index at the conclusion of the 2023 Russell indexes annual reconstitution, effective after the US market opens on June 26, according to a preliminary list of additions posted May 19.

Membership in the Russell Microcap® Index, which remains in place for one year, means automatic inclusion in the appropriate growth and value style indexes. FTSE Russell determines membership for its Russell indexes primarily by objective, market-capitalization rankings and style attributes.

<Insert company spokesperson’s quote>

Russell indexes are widely used by investment managers and institutional investors for index funds and as benchmarks for active investment strategies. Approximately $12.1 trillion in assets are benchmarked against Russell’s US indexes. Russell indexes are part of FTSE Russell, a leading global index provider.

For more information on the Russell Microcap® Index and the Russell indexes reconstitution, go to the “Russell Reconstitution” section on the [FTSE Russell website](https://www.ftserussell.com/resources/russell-reconstitution).

**About (Insert Company Description):**

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**Russell Microcap Index addition Tweet:**

[Company Name] is set to join the Russell Microcap® Index on 6/26 as part of @FTSERussell #RussellRecon [link to news release, your company website or FTSE Russell “Russell Reconstitution” landing page]

 **Russell Microcap Index addition LinkedIn blurb:**

[Company Name] is set to join the Russell Microcap® Index on June 26 as part of the Russell indexes annual reconstitution, according to a preliminary list of additions posted May 19. #RussellRecon [link to news release, your company website or FTSE Russell “Russell Reconstitution” landing page]