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For immediate release

London Stock Exchange Group plc

TMX Merger

The Board of London Stock Exchange Group plc (“LSEG”) notes the announcement today from TMX Group Inc. (“TMX”) that it has obtained an interim order of the Ontario Superior Court of Justice which provides for, amongst other things, the holding of a special meeting of holders of common shares of TMX to approve the previously announced plan of arrangement regarding the proposed merger with LSEG (the “Merger”) and that the annual and special meeting of TMX shareholders is scheduled to be held on June 30, 2011.

LSEG also expects to hold its general meeting to approve the Merger on 30 June 2011.

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This information is provided by RNS

The company news service from the London Stock Exchange

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Notes to editors:

About London Stock Exchange Group:

London Stock Exchange Group (LSE.L) sits at the heart of the world's financial community. The Group operates a broad range of international equity, bond and derivatives markets, including London Stock Exchange; Borsa Italiana; MTS, Europe's leading fixed income market; and Turquoise, offering pan-European and US lit and dark equity trading. Through its markets, the Group offers international business unrivalled access to Europe's capital markets.

The Group is a leading developer of high performance trading platforms and capital markets software and also offers its customers around the world an extensive range of real-time and reference data products and market-leading post-trade services.

Headquartered in London, United Kingdom with significant operations in Italy and Sri Lanka, the Group employs around 1500 people. Further information on London Stock Exchange Group can be found at www.londonstockexchange.com.