

## PRODUCT HIGHLIGHTS

# How you can use the Russell Index Calculator



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Russell US Indexes, from mega cap to microcap, serve as leading benchmarks for institutional investors.

The modular index construction allows investors to track current and historical market performance by specific market segment (large/mid/small/microcap) or investment style (growth/value/defensive/dynamic). All sub-indexes roll up to the Russell 3000E® Index.

Russell US Indexes can be used as performance benchmarks, or as the basis for index-linked products including index tracking funds, derivatives and Exchange Traded Funds (ETFs).

### What does the Russell Index Calculator provide?

The Russell Index Calculator is a simple tool that provides returns for Russell US Indexes (“Information”), updated daily through the prior business day.<sup>1</sup>

### Who might benefit from using the Russell Index Calculator?

Whether you are an asset owner, asset manager, ETF provider, investment bank or any other partner looking to choose a core Russell US Index as a benchmark or for product creation, you can use the Russell Index Calculator to speed up your decision making to arrive at the right solution for your objectives.

### How can the Russell Index Calculator be used?

The Russell Index Calculator allows you to compare the performance of core market cap weighted Russell US Indexes over standard or custom performance time periods.

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## Step-by-step instructions for the Russell Index Calculator

**Step 1: Select index** – a snapshot of available indexes is included below.

	Index	Growth	Value	Defensive	Dynamic	Growth-Defensive	Value-Defensive	Growth-Dynamic	Value-Dynamic
Russell 3000E	•								
Russell 3000	•	•	•	•	•	•	•	•	•
Russell 1000	•	•	•	•	•	•	•	•	•
Russell 2000	•	•	•	•	•	•	•	•	•
Russell 2500	•	•	•	•	•	•	•	•	•
Russell Midcap	•	•	•	•	•	•	•	•	•
Russell Top 200	•	•	•	•	•	•	•	•	•
Russell Top 50	•								
Russell Small Cap Completeness	•	•	•						
Russell Microcap	•	•	•						

### Step 2: Select output type

- Standard returns
- Special date range returns
- Series of monthly, quarterly or calendar year returns

### Step 3: Select time periods

- Standard returns – select end date
- Special date range returns – please note that returns are calculated using the previous day’s close for the “Begin date,” and the day’s close for the “End date.” Example: To calculate a one day return for February 11<sup>th</sup>, the Begin date is February 11<sup>th</sup>, and the End date is February 11<sup>th</sup>.
- Series of monthly, quarterly or calendar year returns – select one of the options

### Step 4: View the results

Due to the breadth of data, only the first five results will display on screen. Additional results can be viewed if you click on “Download Excel file” in Step 4.

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Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

## Contact Us

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